



CATHEDRAL  
CHORAL  
SOCIETY

**CONFIDENTIAL STATEMENT OF INTENT FOR A PLANNED GIFT**

I / we take pleasure in helping build the future of the Cathedral Choral Society with the following gift:

- Bequest in my will / our wills in the amount of \$\_\_\_\_\_ or \_\_\_\_\_% of the residue of my / our estate.
- Bequest in my will / our wills in the amount of the remainder of the estate after all other contributions have been finalized.
- Life Insurance –Value of Policy \$\_\_\_\_\_
  - Cathedral Choral Society is the owner and beneficiary
  - Cathedral Choral Society is beneficiary only
- Securities
- Trust
- Other \_\_\_\_\_

**PURPOSE OF THE GIFT**

- My / our wish is to permanently endow this gift (please refer to our Gift Acceptance Policy).
  - Please add my gift to the general endowment.
  - Please add my gift to the existing endowment fund: \_\_\_\_\_
  - Please contact me about creating a named endowment fund.
- My / our wish is for this gift to be used to meet the needs of the Cathedral Choral Society and therefore may be used for operating purposes or added to the general endowment.

**GIFT ACKNOWLEDGEMENT**

As a planned gift donor, you automatically become a member of the Harmonia Society.

- I / we would like to be recognized as stated below.
- I / we would like to remain anonymous until the gift is realized, then recognized as: \_\_\_\_\_

*(please provide your name/names as you would like to see in any print recognition)*

- I / we would like to remain anonymous in perpetuity.

\_\_\_\_\_ date signature print name

\_\_\_\_\_ date signature of spouse (if applicable) print name

Please note that this document is for our information purposes only and is not legally binding.

**If you have any questions, or to return this form, please contact:**

Cathedral Choral Society  
3101 Wisconsin Ave. NW  
Washington, DC 20016  
202.537.5524  
ceanes@cathedral.org

**THANK YOU FOR YOUR  
SUPPORT OF THE  
CATHEDRAL CHORAL  
SOCIETY.**

